



Self-Serve Analysis

Streamlined data analysis and reporting for the Copperleaf Suite

Organizations that manage critical infrastructure often deal with significant volumes of data to inform their investment decision making processes. Data interpretation and reporting is critical to building a defensible understanding of which initiatives should be pursued. However, traditional data analysis methods often require specialized skills and significant time investment, leading to difficulties in dashboarding and reporting that can hinder capital planning. **Self-Serve Analysis** is designed to address these challenges by empowering users to efficiently explore, interpret, and visualize their data, driving more informed decisions across the organization.

Simplicity and speed in data reporting

Self-Serve Analysis (SSA) is a dynamic data visualization and reporting toolset designed to enable Copperleaf®

users to personalize the outputs from optimization and Predictive Analytics needed to drive strategic decisions. Traditional data analysis methods often result in data silos, where information is stored in disparate systems and difficult to access. **SSA** breaks down these silos, providing a unified platform where users can easily access and analyze data from various sources, seamlessly integrating their data with larger ecosystems using data download and pipeline features. **SSA** harmonizes existing and new data analysis and reporting features offered within the Copperleaf Suite and simplifies integrations with other non-Copperleaf Business Intelligence (BI) and data analysis tools.

Simplify and speed up reporting

Reporting and dashboarding is a historically time-consuming task requiring specialized skills. Many organizations rely on data specialists to perform complex analyses, leading to bottlenecks and delays.

Self-Serve Analysis empowers all users, regardless of their technical expertise, to perform their own analyses, reducing dependence and resulting in faster reporting turnarounds. Increased ease of collaboration, on-demand data access, and much quicker reporting turnarounds

ensure that capital plans can consistently rely on the most timely information. High-speed data downloads and embedded core dashboards automatically populate following key activities (such as portfolio optimization or Predictive Analytics). Users can then utilize Dashboard Designer to personalize data reports that clearly explain the outcomes generated from Copperleaf. **SSA** is built to scale with your organization, able to adapt to growing and increasingly complex datasets with ease.

Benefits of Self-Serve Analysis

Data-driven decision making

- By enabling users to independently explore and analyze data, SSA empowers them to make more informed, data-driven decisions.

Increased reporting efficiency

- The platform streamlines data analysis processes, significantly reducing the time and effort required to gather, clean, and interpret data.

Enhanced collaboration

- With a unified platform for data analysis, teams of both traditional and non-traditional users of Copperleaf can break down silos and collaborate more effectively, sharing insights and working together to drive better outcomes.

Real-time insights

- On-demand access to data ensures that users have the most current information, enabling timely and accurate decision-making.

Performance at scale

- Datasets in the millions? SSA is designed to automatically scale with you, handling very large volumes of data smoothly.

Please note that some features are only available to cloud-hosted clients. For more information on how Self-Serve Analysis can benefit your organization or to schedule a demo, reach out to your sales or customer success contact.



Copperleaf, an IFS company, provides enterprise decision analytics software solutions to companies managing critical infrastructure. We leverage operational and financial data to empower our clients to make investment decisions that deliver the highest business value. What sets us apart is our industry-leading products and our commitment to providing extraordinary experiences, shaped by people who care deeply and partnerships that stand the test of time. Copperleaf is actively involved in shaping and implementing global industry standards and sustainability principles through our participation in the United Nations Global Compact, the Institute of Asset Management, and other organizations. Headquartered in Vancouver, Canada, our solutions are distributed and supported by regional staff and partners worldwide. Together, we are transforming how the world sees value.

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