



UNLEASHED



Welcome to IFS: Building Value for Copperleaf Customers

Lance Olmsted

President
Copperleaf

Judi Hess

Former CEO and
Vice Chair
Copperleaf







Our continued commitment to our customers



The Joint Value of IFS + Copperleaf

Damien Quentin

Director, Product Marketing Copperleaf

Aligning Strategy, Tactical & Operational Decisions

Asset Investment Planning
 Enterprise Asset Management
 Project Portfolio Management
 Asset Performance Management

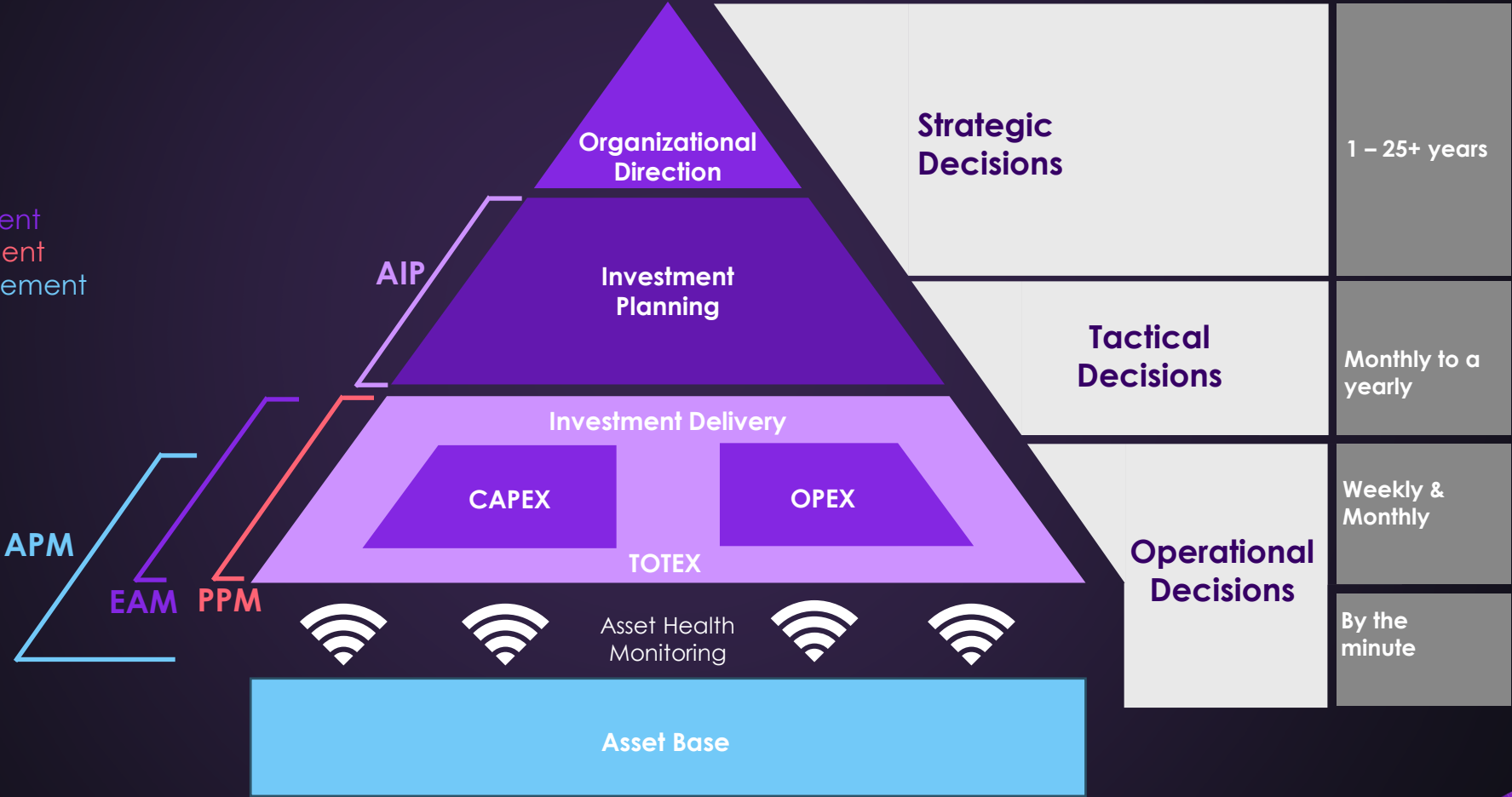


Figure replicated from Asset Investment Planning Solutions – A market study by AMCL + © Asset Management Consulting Limited – All Rights Reserved

Single platform orchestrating the perfect “moment of service”

Customer

“Moment of service”

People

Assets

Resources

Services

Field



Teams, field engineers & remote workers



Plants, factories & infrastructure



Finance, ops, etc.



IT, facilities, etc.

Corporate



FSM

EAM

AIP

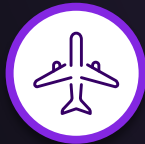
ERP

ESM

 IFS Cloud platform

 IFS assyst

Core verticals



Aerospace & Defense



Construction & Engineering



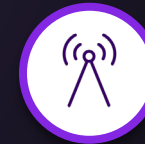
Energy, Utilities & Resources



Manufacturing



Service Industries



Telecommunications

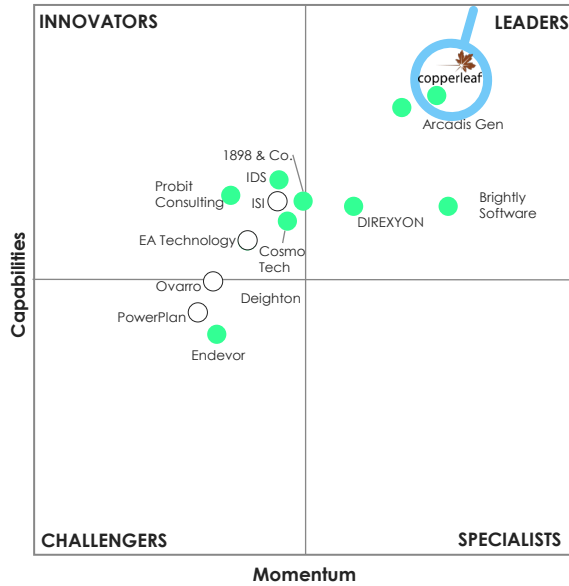
How the analysts position our solutions

AIP

Recognized as a **"Leader"** for Worldwide market-leading value framework and asset investment planning applications

verdantix

Green Quadrant: AIP Software



"Copperleaf combines a market-leading value framework with powerful bottom-up asset modelling and top-down **strategic planning capabilities**, to enable data-driven decision-making."

* Last report: 2023

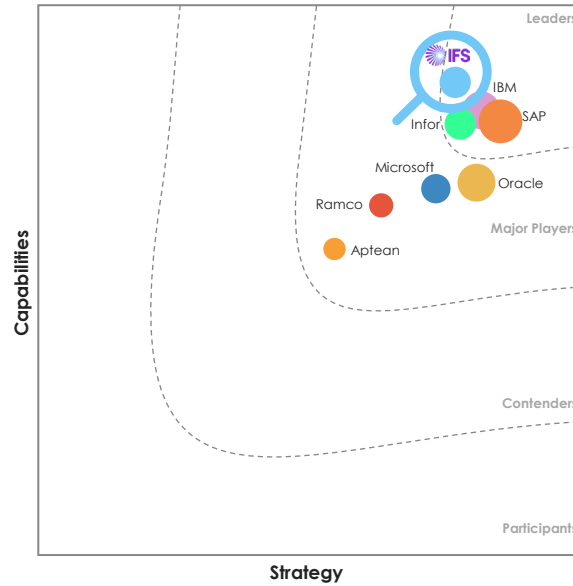


EAM

Recognized as a **"Leader"** for SaaS and Cloud-Enabled Asset-Intensive EAM Applications

IDC

MarketScape for Asset-Intensive EAM*



"Flexible, integrated EAM application to support **complete asset life-cycle** management from initial engineering, procurement, construction, and commissioning through operations and maintenance to decommissioning."

* Last report: 2021

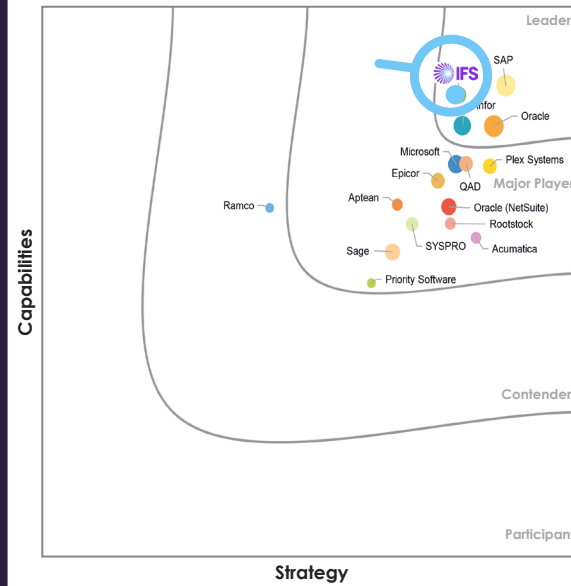


ERP

Recognized as a **"Leader"** for Worldwide SaaS and Cloud-enabled Manufacturing ERP Applications

IDC

MarketScape for Manufacturing ERP*



"IFS recognizes that **deep industry knowledge** is key to its customers' success, and multiple references cited its expertise as critical in the selection process."

* Last report: 2022



FSM

Recognized as a **"Leader"** for the 7th consecutive time

Gartner

Magic Quadrant for Field Service Management*



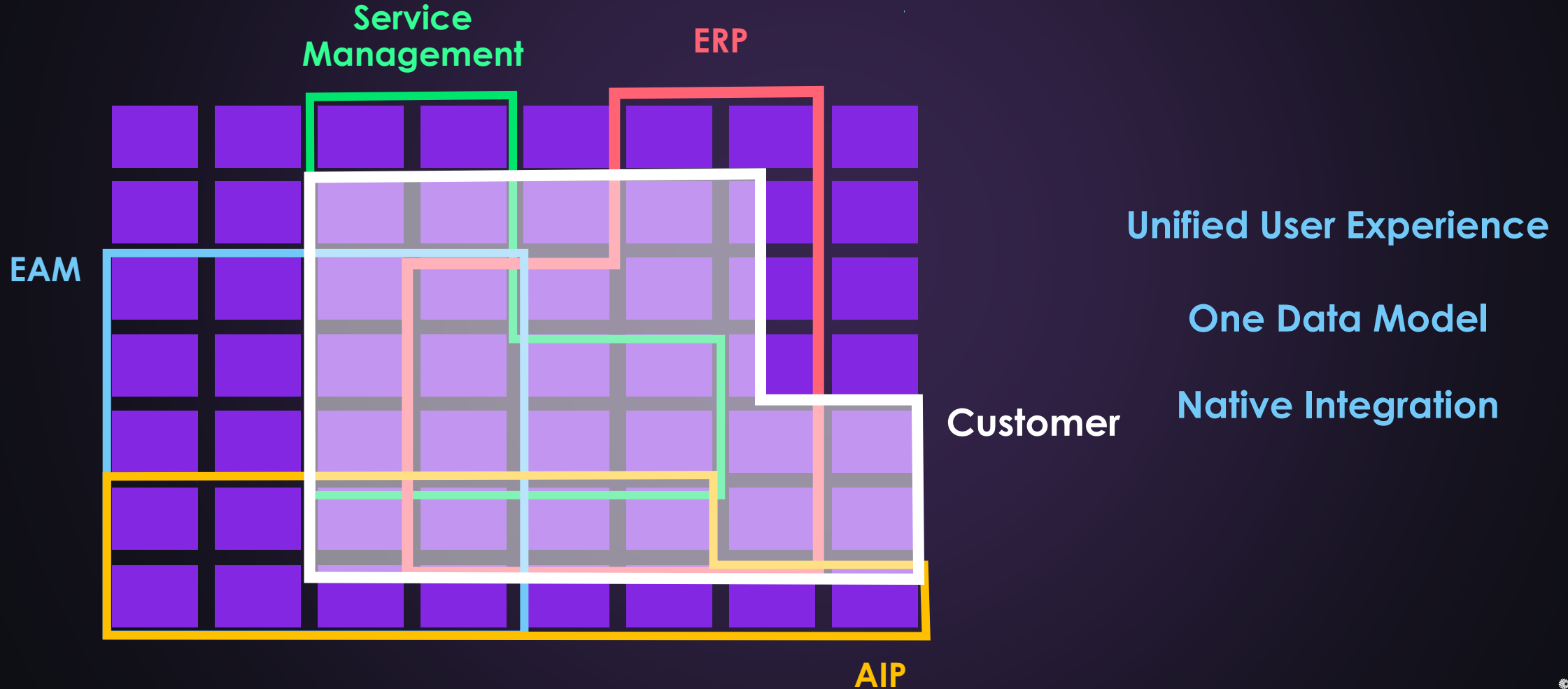
Improvements in scheduling optimization have enabled sales of IFS FSM deals that **scale to tens of thousands of users**.

* Last report: 2022



IFS Cloud is a Composable Architecture

On a Common Technology Platform in the Cloud

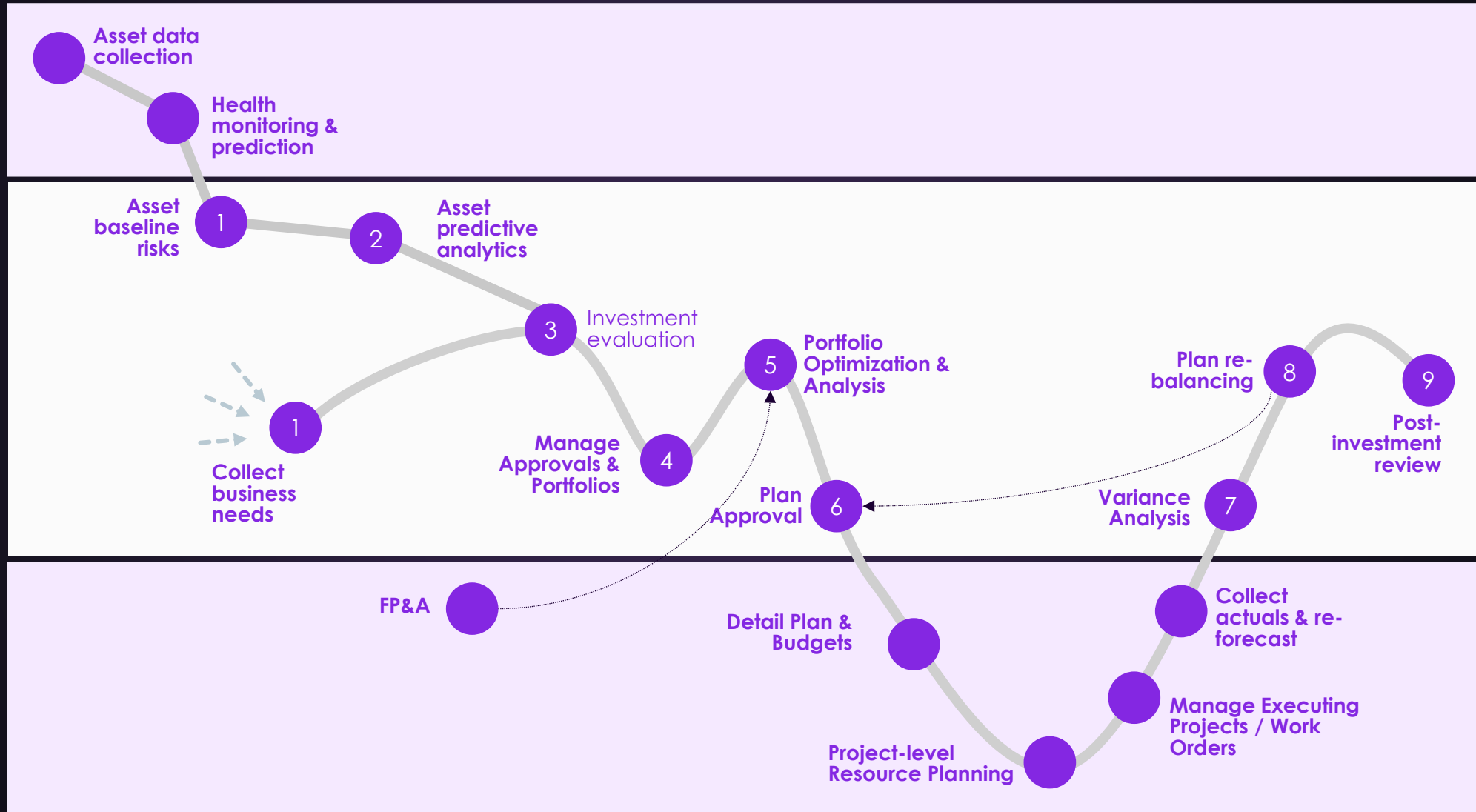


End-to-End Asset Lifecycle Management

IFS
EAM &
APM

copperleaf
An IFS Company
AIP

IFS
ERP &
Projects



Get more value from your solution!

AIP & EAM

Calculate asset risk **more reliably** with better EAM alignment

Make operational decisions with **visibility** into long-term asset plans

AIP & ERP, FSM

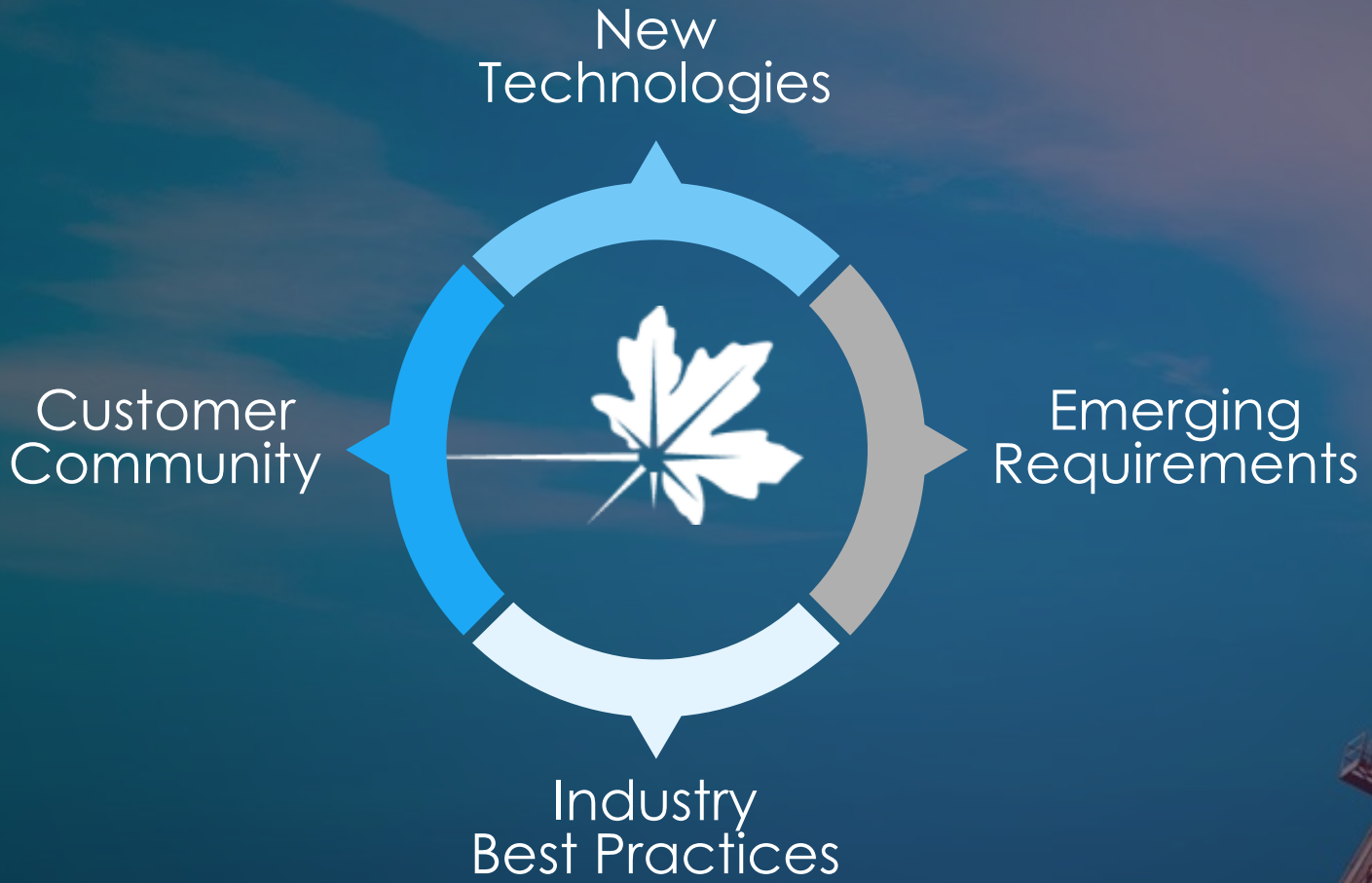
Capital plans are **more executable** with resourcing visibility

Manage and execute projects in the **same system** you optimize in

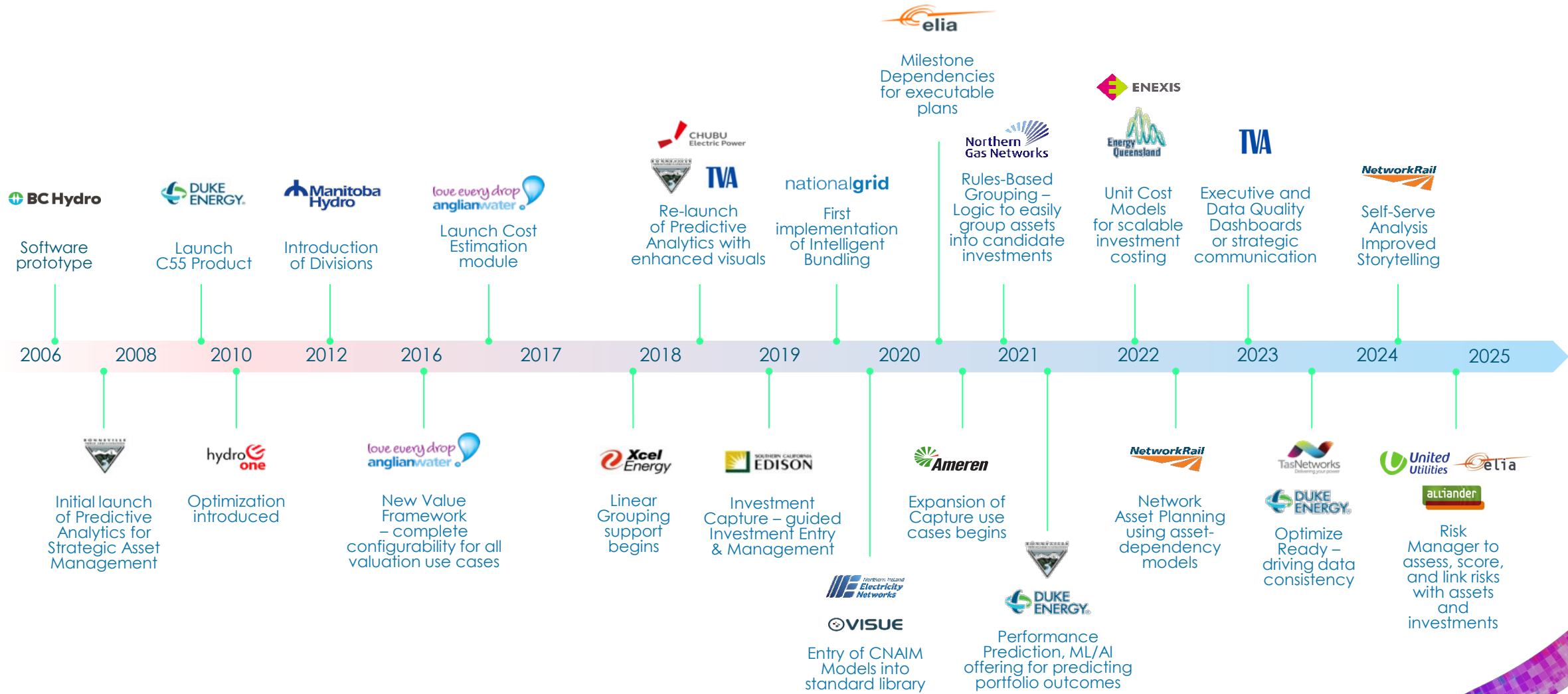
Copperleaf Product Roadmap

Danilo Prates

Director, Product Management
Copperleaf



History of Collaboration

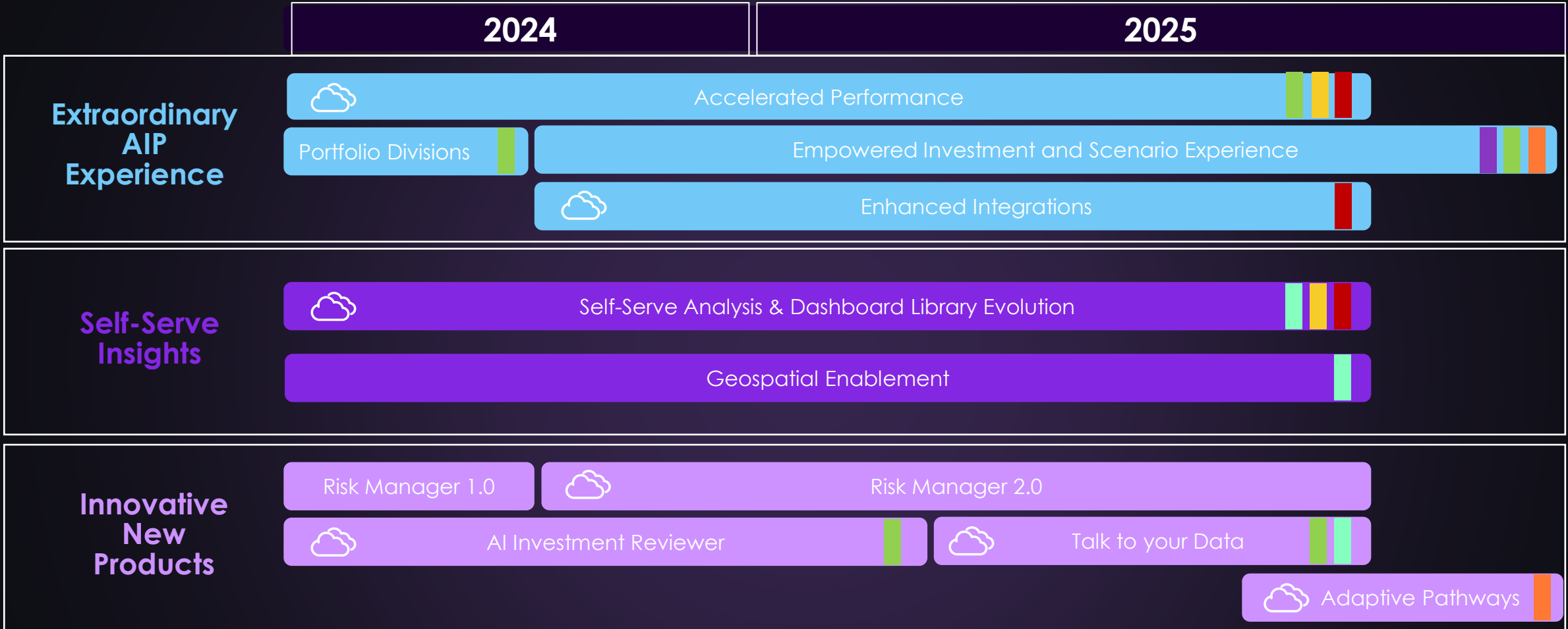


Copperleaf Global Customer Satisfaction Survey



Area	Details
 Product Usability	How intuitive our clients find the product to be, and its ease of use
 Import/Export and Integrations	The efficiency and ease of importing and exporting data
 Reporting and Data Visualization	The quality and efficiency of results reporting
 Portfolio Optimization	How flexible our clients find it to run optimizations
 Configurability	How well the system lends itself to tailored configurations
 Performance and Efficiency	Speed and overall performance of the overall system



Copperleaf Suite Roadmap



Subject to changes



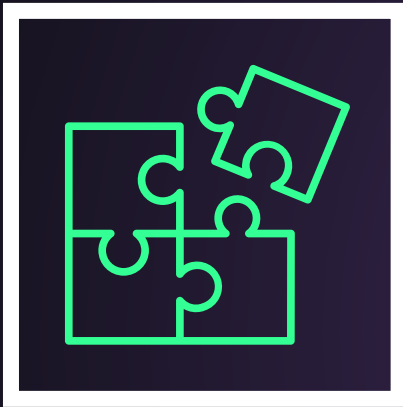
 First in Cloud

 Performance and Efficiency
 Product Usability

 Portfolio Optimisation
 Reporting and Data Visualization

 Import/Export and Integrations
 Configurability

Copperleaf Long-term Product Direction



Composable Architecture

Adopt only what you need without overhead



Industrial AI and Innovation Embedded

Stay ahead of the curve with cutting-edge solutions through IFS.ai



Simplified Integrations

An open API approach for greater flexibility beyond IFS Cloud



Flexible Deployment Options

You choose the model that best fits your operational needs

Unleashed recommendations for EAM Customers

Tuesday

17:00 – 17:30

APM that delivers excellence in maintenance

(Theatre 1)

Wednesday

14:00 – 14:30

APM: Reduce costs, extend the lifecycle, meet goals

(Theatre 3)

Wednesday

15:00 – 15:30

City of Tallahassee
Transforming Strategies

(Theatre 3)

Wednesday

15:00 – 15:30

Anglian Water:
Value Frameworks
Copperleaf

Wednesday

16:00 – 15:30

Optimizing Capital Allocation with Copperleaf

Wednesday

16:00 – 16:30

Derisking Exelon's EAM Delivery

(Theatre 5)

Wednesday

17:00 17:30

AI: Connecting maintenance planning, scheduling

(Theatre 1)

Thursday

12:00 – 12:30

Preventive, predictive, prescriptive: EAM maturity

(Theatre 1)



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